

### LOWER MIDDLE MARKET

\$30 to \$300 Million in  
Revenues

North American  
Focus

Control  
Investments

### INDUSTRY FOCUS

Consumer Products

Industrial  
Manufacturing  
Services

Contract  
Manufacturing

### TRANSACTION DYNAMICS

Family / Founder  
Transitions

Underperformers

Turnarounds

Corporate Carve-Outs



### CONSUMER PRODUCTS

- Food & Beverage
- Packaged Goods
- General Consumer



### INDUSTRIAL MANUFACTURING

- Industrial Tech
- Automotive
- Paper & Packaging
- Building Products
- Chemicals
- Aerospace & Defense

## PORTFOLIO COMPANIES

### CONSUMER PRODUCTS



#### KLOSTERMAN BAKING COMPANY

A leading producer of fresh and frozen breads, buns, flatbreads, organic breads, artisan breads, donuts and other bakery products serving an extensive, well established national customer base of restaurants, other foodservice operators, grocery retailers and convenience stores, and institutional customers.



#### PEGASUS FOODS

Pegasus Foods is a leading contract manufacturer of frozen snacks, appetizers, and entrees, specializing in high-quality, difficult-to-produce products for leading consumer brands, retailers and restaurants.



#### THE PERFECT BITE CO.

The Perfect Bite Co. is an asset-light development and ideation contract supplier in the frozen food industry, providing complete solutions for retailers, airlines, and food service companies.



#### TRILLIUM HEALTH CARE PRODUCTS

Trillium Health Care Products is a contract manufacturer of primarily over-the-counter pharmaceutical products in three dosage forms (liquid, solid and semi-solid) for the leading pharmaceutical and consumer product companies in North America.

### INDUSTRIAL MANUFACTURING



#### BULK LIFT INTERNATIONAL — BAGWELL SUPPLY LTD.

Two designers, manufacturers and value-added distributors of flexible intermediate bulk containers (FIBC) and complementary packaging products. The transaction creates one of North America's largest FIBC providers, primarily serving customers in the food & beverage, chemical, pharmaceutical, minerals, and construction products industries.



#### NELSON-MILLER

Nelson-Miller is a leading provider of custom, engineered components and assemblies used in user-interface and product identification applications across Medical, Aerospace & Defense, and Industrial markets.



#### LUXIT GROUP

A world-leading tier 1 and tier 2 OEM transportation technology expert in vehicle small lamp design, with a mission to inspire and guide the evolution of lighting for styling, branding, performance, and safety.

ADD-ONS

CHAINLOGIX

ADD-ONS

Myotek

SEALINK

Contact Us:

\* For new transaction inquiries, please contact Jason Neimark, Brian McGee or Matthew Carlos.

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