



NEW WATER CAPITAL PARTNERS, L.P.

\$500MM+ of Committed Capital

Partnering with our leadership teams to transform businesses in the lower middle market

LOWER MIDDLE MARKET

\$30 to \$300 Million in Revenue
North American Headquarters
Control Investments

TRANSACTION DYNAMICS

Family / Founder Transitions
Corporate Carveouts
Turnarounds & Underperformers
Recapitalizations
Buy and Build Strategies

INDUSTRY FOCUS

Consumer Product Manufacturing & Distribution
Industrial Manufacturing, Services & Distribution

WHAT WE DO

Our investment strategy is focused on partnering with B2B businesses across the North America manufacturing supply chain in order to drive growth and operational excellence.

OUR FOCUS AREAS

We invest across a diverse range of industries with a particular focus on:



Consumer Product Manufacturing & Distribution

- Food & Beverages
- Paper & Packaging
- Packaged Goods
- General Consumer Products



Industrial Manufacturing, Services & Distribution

- Aerospace & Defense
- Automotive
- Building Products
- Chemicals
- Industrial Technology
- Machinery & Equipment

Contact Our Team

DEAL TEAM

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OPERATIONS TEAM

Dwight Closson Partner, Head of Operations

Marc Webber Director of Operations

Eric Bitel Vice President of Operations

Sandy Fleming Senior Associate





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CONSUMER PRODUCT MANUFACTURING & DISTRIBUTION



DUTCH GOLD HONEY

Lancaster, PA | Acquired: January 2025

Dutch Gold Honey is a leading producer of best-in-class, ethically sourced honey and maple syrup products, serving private label retail, foodservice and ingredients customers.



KLOSTERMAN BAKING COMPANY

Hebron, KY | Acquired: July 2022

Klosterman is a bakery business providing blue chip retail, foodservice, institutional and ingredients customers nationwide with buns, breads, flatbreads and donuts.

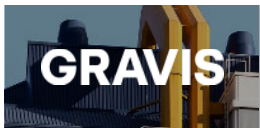


PEGASUS FOOD GROUP

Rockwall, TX | Acquired: March 2018

Pegasus Foods is a leading contract manufacturer of frozen snacks, appetizers, and entrees, specializing in high-quality, difficult-to-produce products.

INDUSTRIAL MANUFACTURING, SERVICES & DISTRIBUTION



GRAVIS

Rolling Meadows, IL | Acquired: November 2022

Gravis is North America's largest provider of engineered bulk transportation packaging solutions.



NELSON MILLER GROUP

Los Angeles, CA | Acquired: October 2021

Nelson-Miller is a leading provider of custom, engineered components and assemblies.



LUXIT GROUP

Detroit, MI | Acquired: January 2017

A world-leading tier 1 and tier 2 OEM transportation technology expert in vehicle small lamp design.



RECENT EXITS



TRILLIUM HEALTH CARE PRODUCTS

Brockville, Ontario | Exited: August 2024

Trillium Health Care Products is a contract manufacturer of primarily over-the-counter pharmaceutical products in three dosage forms (liquid, solid and semi-solid).



EMERALD EMS

Salem, NH | Exited: January 2022

Emerald EMS is focused on the service aspect of EMS and specializes in supporting customers for high-reliability markets.



CUSTOM MADE MEALS

Denver, CO | Exited: May 2021

Custom Made Meals is a leading manufacturer of fresh, oven-ready, value-added entrees and appetizers sold through more than 10,000 grocery locations nationwide.

